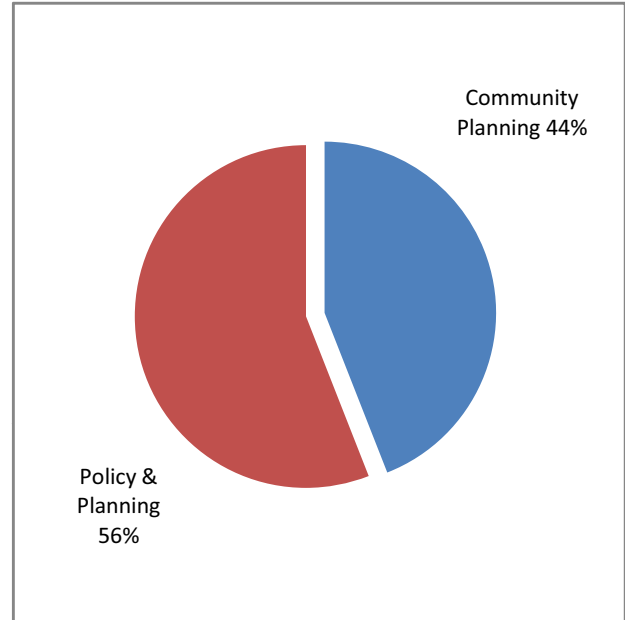
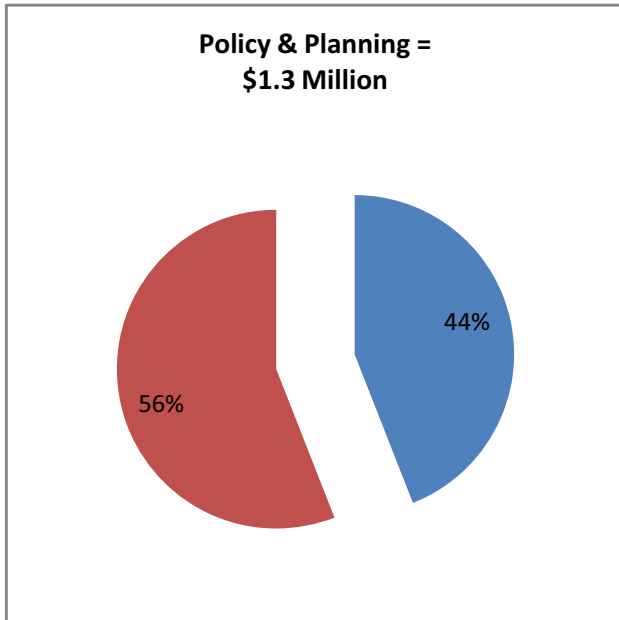




Signe Bagh - Director

## Percent of General Fund Operating

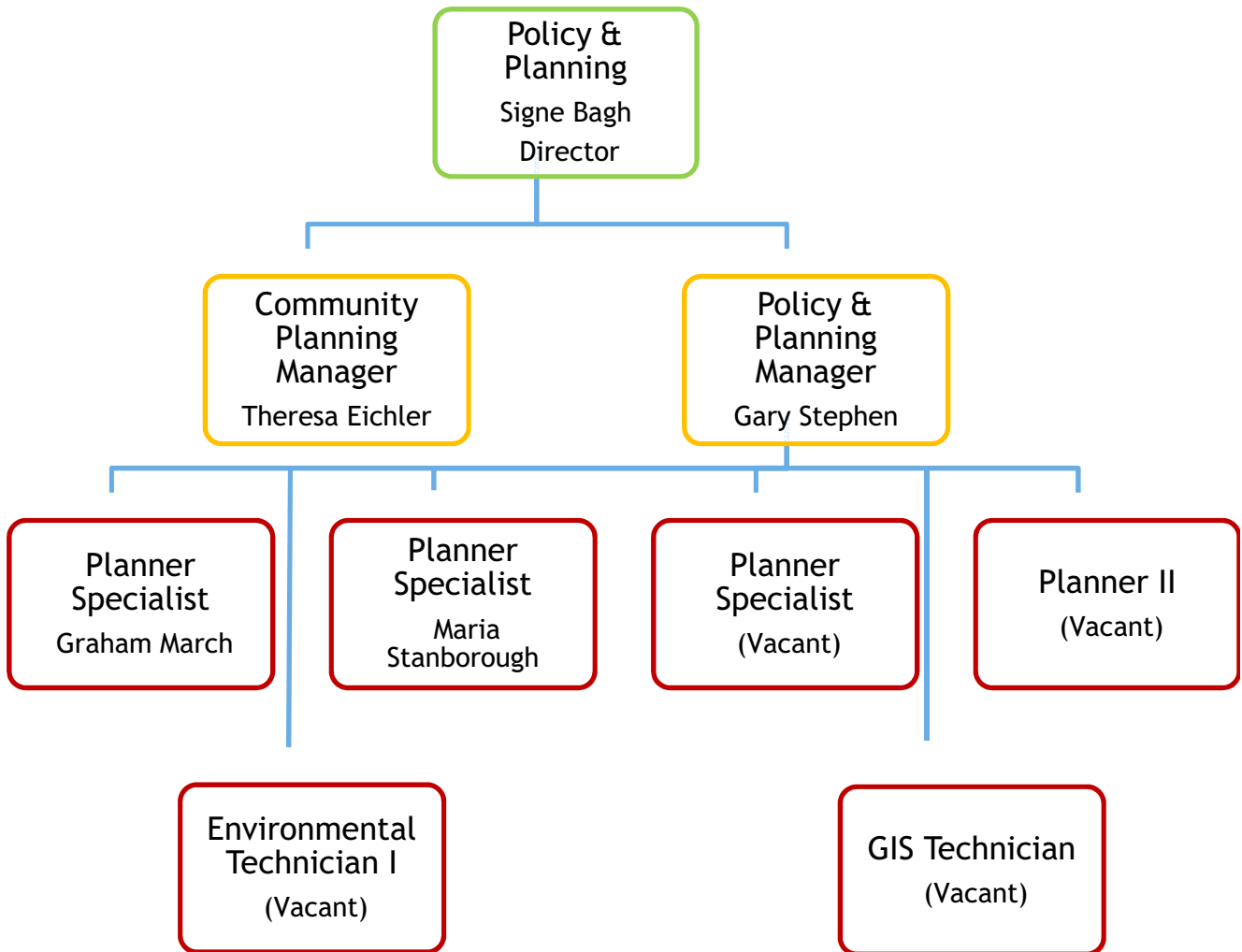
## Division Summary



General Fund Operating = \$88.6 Million

## Department Overview

	Revised Adopted 2009	Financial Plan 2010	Change from Prior Year	Percent Change
<b>Taxation Expenditures</b>				
Net Operating Capital	1,313,283	1,257,519	(55,764)	-4.2%
	0	0	0	0.0%
<b>Total Taxation Expenditure</b>	<b>1,313,283</b>	<b>1,257,519</b>	<b>(55,764)</b>	<b>-4.2%</b>
<b>Authorized Positions</b>	<b>8.6</b>	<b>7.6</b>	<b>(1.0)</b>	<b>-11.6%</b>





## DEPARTMENT GOALS

Design, improve, and integrate long term environmental, cultural, social, economic policy to direct municipal and community actions that will sustain the community now and in the future.

## CURRENT YEAR OBJECTIVES

### A Natural, Protected Environment

- ▶ Respond to Provincial requirements to incorporate community Greenhouse Gas emission reduction goals and policies into the OCP by May 31, 2010.
- ▶ Update Wildland Fire Hazard Mapping.

### Strong Innovative Leadership

- ▶ Proceed with review of C7 zone once Council provides direction regarding the CD21 Zone.

### Diverse and Sustainable Infrastructure

- ▶ Prepare a Housing Strategy to guide residential growth, create a diverse mix of housing in neighbourhoods and maximize the City's abilities to influence the supply of affordable housing.
- ▶ Initiate work on an Urban Forestry Strategic Plan.
- ▶ Complete OCP Review -- this will involve integrating Phase 1 and Phase 2 work, completing DP guidelines, and working with Infrastructure Planning Department to ensure infrastructure analysis is undertaken.
- ▶ Review and Implement a Heritage Plaque Program.

### A Healthy, Active Community

- ▶ Initiate a review of Social Planning policies.
- ▶ Initiate work on a Cultural Plan.

### Sound Fiscal Management

- ▶ Undertake further planning work for the Rutland Town Centre once market feasibility assessment is complete.





## Department ID Section Descriptions

### Policy & Planning

The Policy and Planning department is responsible for coordinating planning functions throughout many areas of the organization including: Land Use; Environmental; Cultural; Heritage; and Social/housing.

In addition, the Department provides data collection on population / demographic statistics and development statistics. Policy and Planning also provides Mapping and GIS services along with Sustainability Monitoring and Reporting.

### PERFORMANCE MEASURES

<i>PROGRAM INPUT MEASURES</i>		Revised Adopted 2009	Financial Plan 2010
117	Community Planning	554,358	554,012
153	Policy & Planning	758,925	703,507
<b>Total Net Operating Expenditures</b>		<b>1,313,283</b>	<b>1,257,519</b>



## PERFORMANCE MEASURES

	Actual 2008	Estimated 2009	Proposed 2010
<b>PROGRAM OUTPUTS</b>			
<b>PROGRAM OUTCOMES</b>			
New or revised policies and initiatives	n/a	17	25
Formal reports to Council	n/a	17	20
Information reports to Council	n/a	14	8
Hours spent supporting Committees	n/a	249	200
Internal and External Referral Applications Responded to	n/a	68	75
% of qualifying applications awarded grants			
Heritage	n/a	100%	100%
Community Social Development	n/a	49%	50%
Emergency Grants	n/a	100%	100%
Prevention of Sexual Exploitation of Youth	n/a	71%	71%
Rental Housing	n/a	100%	100%
Grants to Offset DCCs for non-profit housing	n/a	87%	87%
Housing units secured through housing agreements	n/a	67	50
\$ collected for the Housing Opportunities Reserve Fund	n/a	\$10,000	\$200,000
\$ committed to the Housing Opportunities Reserve Fund	n/a	\$161,000	\$100,000
<b>EFFICIENCY MEASURES</b>			
# maps produced	n/a	233	250
Major interdepartmental initiatives participated in/planner	n/a	12	10
Applications returned within prescribed timelines	n/a	93%	95%
<b>CUSTOMER SATISFACTION</b>			
Hours spent responding to public inquiries	n/a	372	375
Presentations, meetings, Open Houses to external interests	n/a	77	90
Hours spent supporting other departments' initiatives	n/a	823	700
<b>INNOVATION AND LEARNING</b>			



## REVENUES / EXPENDITURES BY CATEGORY

	Revised 2009	Provisional 2010
<b><u>REVENUE</u></b>		
PROPERTY TAX	0	0
PARCEL TAX	0	0
FEES AND CHARGES	(12,000)	0
OTHER REVENUE	0	0
TRANSFERS FROM FUNDS		
Special (Stat Reserve) Funds	(349,510)	0
Development Cost Charges		
Accumulated Surplus	(517,090)	0
<b>TOTAL REVENUE</b>	<b>(878,600)</b>	<b>0</b>
<b><u>EXPENDITURES</u></b>		
SALARIES AND WAGES	687,383	683,689
INTERNAL EQUIPMENT	300	300
MATERIAL AND OTHER	816,290	235,130
CONTRACT SERVICES	487,910	138,400
DEBT	0	0
RCMP CONTRACT	0	0
INTERNAL ALLOCATIONS	0	0
TRANSFER TO FUNDS		
Special (Stat Reserve) Funds	200,000	200,000
Development Cost Charges	0	0
Accumulated Surplus	0	0
<b>TOTAL EXPENDITURES</b>	<b>2,191,883</b>	<b>1,257,519</b>
<b>NET OPERATING EXPENDITURES</b>	<b>1,313,283</b>	<b>1,257,519</b>
<b><u>CAPITAL EXPENDITURES</u></b>		
GROSS EXPENDITURES	0	0
OTHER FUNDING SOURCES	0	0
<b>TAXATION CAPITAL</b>	<b>0</b>	<b>0</b>
<b>NET OPERATING &amp; TAX CAPITAL EXP.</b>	<b>1,313,283</b>	<b>1,257,519</b>



Description of Program Changes	2010 Gross Cost Change	2010 Net Impact	2010 FTE
1) 2009 One-time Supplementals	(\$780,600)	(\$2,000)	
2) Annualized 2009 Budget Costs	(\$150,000)	(\$50,000)	
3) Salary Adjustments	\$68,136	\$68,136	
4) Other Adjustments			
5) Departmental Adjustments			
6) 2010 Supplementals			
7) 2010 Expensed Project Supplementals			
8) 2010 Expenditure Reductions	(\$71,900)	(\$71,900)	-1.0
<b>Total Changes for 2010</b>	<b>(\$934,364)</b>	<b>(\$55,764)</b>	<b>-1.0</b>

### *Unfunded 2010 Requests*

1) 2010 Supplementals	\$110,000	\$110,000
2) 2010 Expensed Project Supplementals		
3) 2010 Expenditure Reductions		
<b>Total Unfunded Requests for 2010</b>	<b>\$110,000</b>	<b>\$110,000</b>

Authorized F.T.E. Positions	Revised Adopted 2009	Financial Plan 2010
<i>Salaried</i>	8.6	7.6
<i>Hourly</i>		
<i>Contract</i>		

# 2010 Supplemental Request Summary

## PROVISIONAL Budget

### General Fund Summary

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Page	Description	Gross Amount	Revenue	Funding Source	Taxation	Category
<b><u>Policy &amp; Planning - Priority 2</u></b>						
O11	Heritage Grant Program	10,000	-		10,000	ON-GOING
O12	Society to End Homelessness Funding	100,000	-		100,000	2 YEARS
<b>Department Priority 2 Totals</b>		<u>110,000</u>	<u>0</u>		<u>110,000</u>	



## 2010 Supplemental Request Details

<b>Division:</b>	Community Sustainability	<b>Priority:</b>	2
<b>Department:</b>	Policy & Planning		
<b>Branch:</b>	Community Planning		ON-GOING
<b>Description:</b>	Society to End Homelessness Funding		NEW

**Justification:**

The Kelowna Committee to End Homelessness is committed to developing a Ten Year Plan to end Homelessness. The newly formed Kelowna Society to End Homelessness is seeking financial support from the City to use towards an Executive Director position for the Society. They will use these funds, along with donations and other Service Canada funds to support the salary of this position along with overhead and other operating costs.

Funding is being sought for 2 years at \$100,000 per year.

**Strategic Plan Objective:**

A Healthy, Active Community

**Consequences of not funding:**

Resources will be limited to achieve the desired results of this society.

Account	2010	2011	2012
6640.117.1024.*.1024-xx.000.10.* Grant Expense	100,000	100,000	0

<b>TOTAL COST ADDITION:</b>	100,000	100,000	0
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# 2010 Expenditure Reduction Request Summary

## PROVISIONAL Budget

### General Fund Summary

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Page	Description	Gross Amount	Revenue	Funding Source	Taxation	Category
	<u>Policy &amp; Planning - Priority 1</u>					
O15	Holding Env. Tech position vacant - 2010	(71,900)	-		(71,900)	ONE TIME
	<b>Department Priority 1 Totals</b>	<b>(71,900)</b>	<b>0</b>		<b>(71,900)</b>	

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## 2010 Expenditure Reduction Request Details

**Division:** Community Sustainability **Priority:** 1  
**Department:** Policy & Planning  
**Branch:** Policy & Planning **ONE-TIME**

**Description:** Holding Env. Tech II Position Vacant for 2010

**Justification:**

To reduce departmental overhead in 2010 due to economic conditions. Holding this position vacant would guarantee a 6% departmental vacancy for 2010.

**Strategic Plan Objective:**

Sound Fiscal Management

**Consequences of not funding:**

Reduced effort on environmental initiatives, compared to what would otherwise be exerted. This position was vacant in 2009 so no current initiatives would be impacted.

<b>Account</b>	<b>2010</b>
5260.153.1070.*.*.000.10.* Wages - CUPE	( 71,900)

**TOTAL COST REDUCTION:** ( 71,900)